

Uncertainty reigns

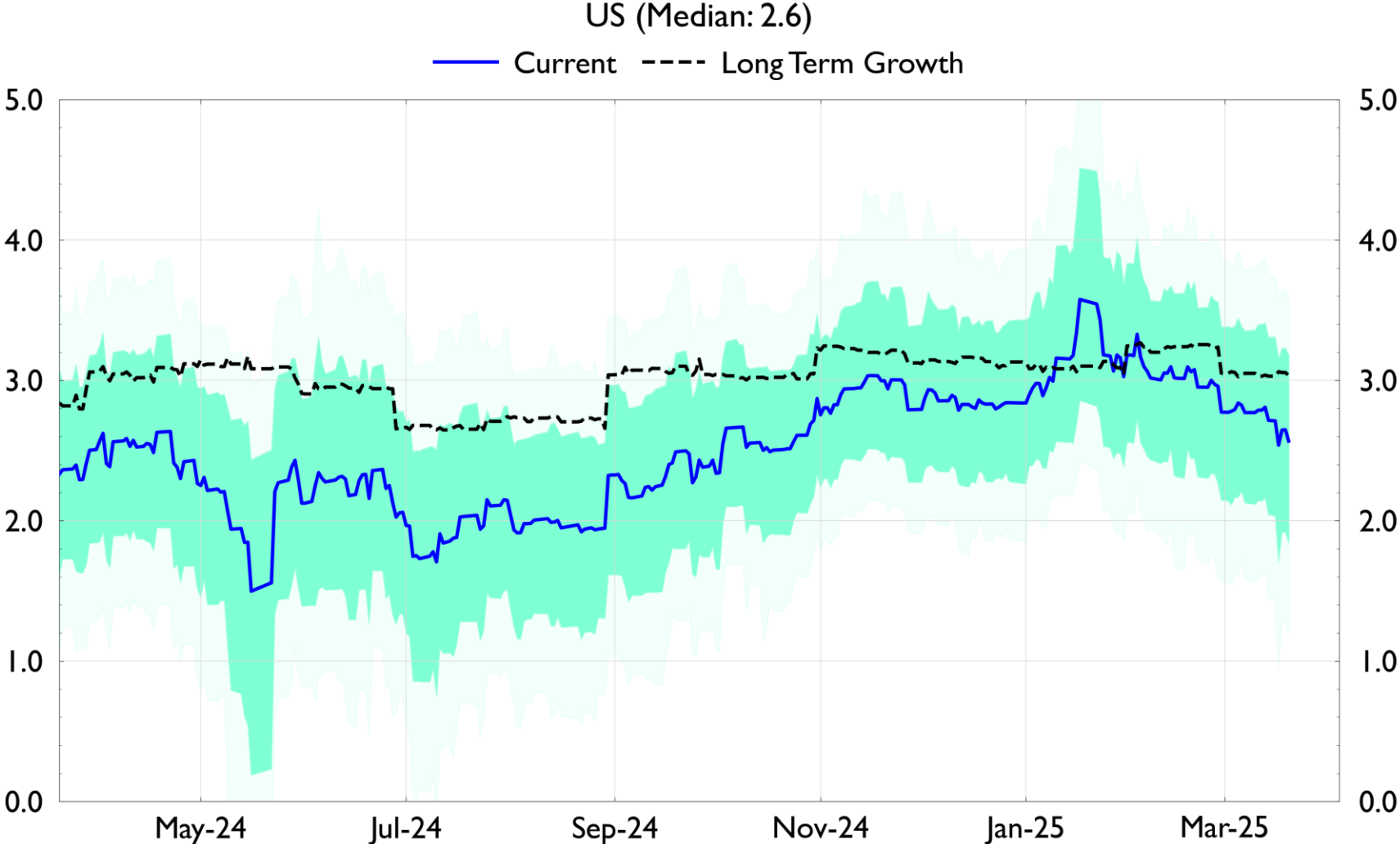
Graphs used in the video

Gavyn Davies – Founder and Executive Chairman

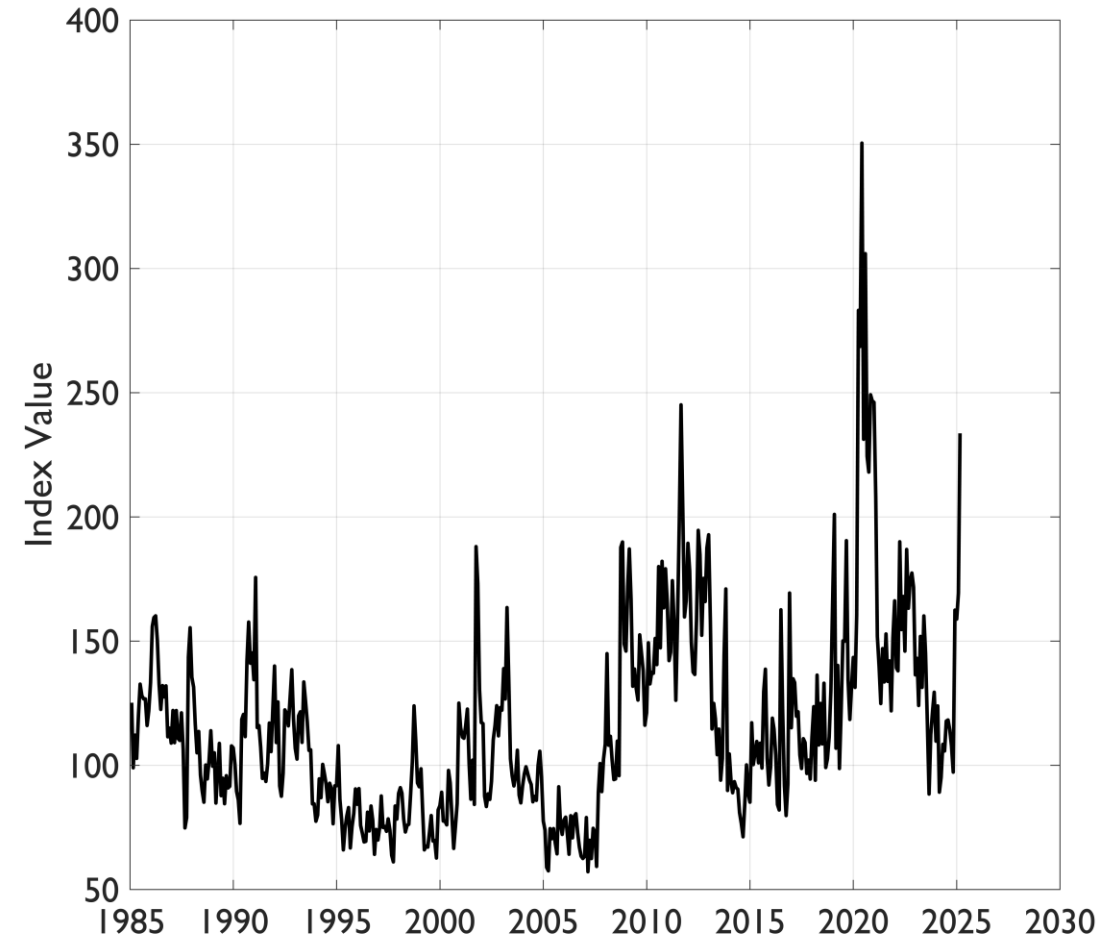
Andy Bevan – Partner, Economic Advisor

21 March 2025

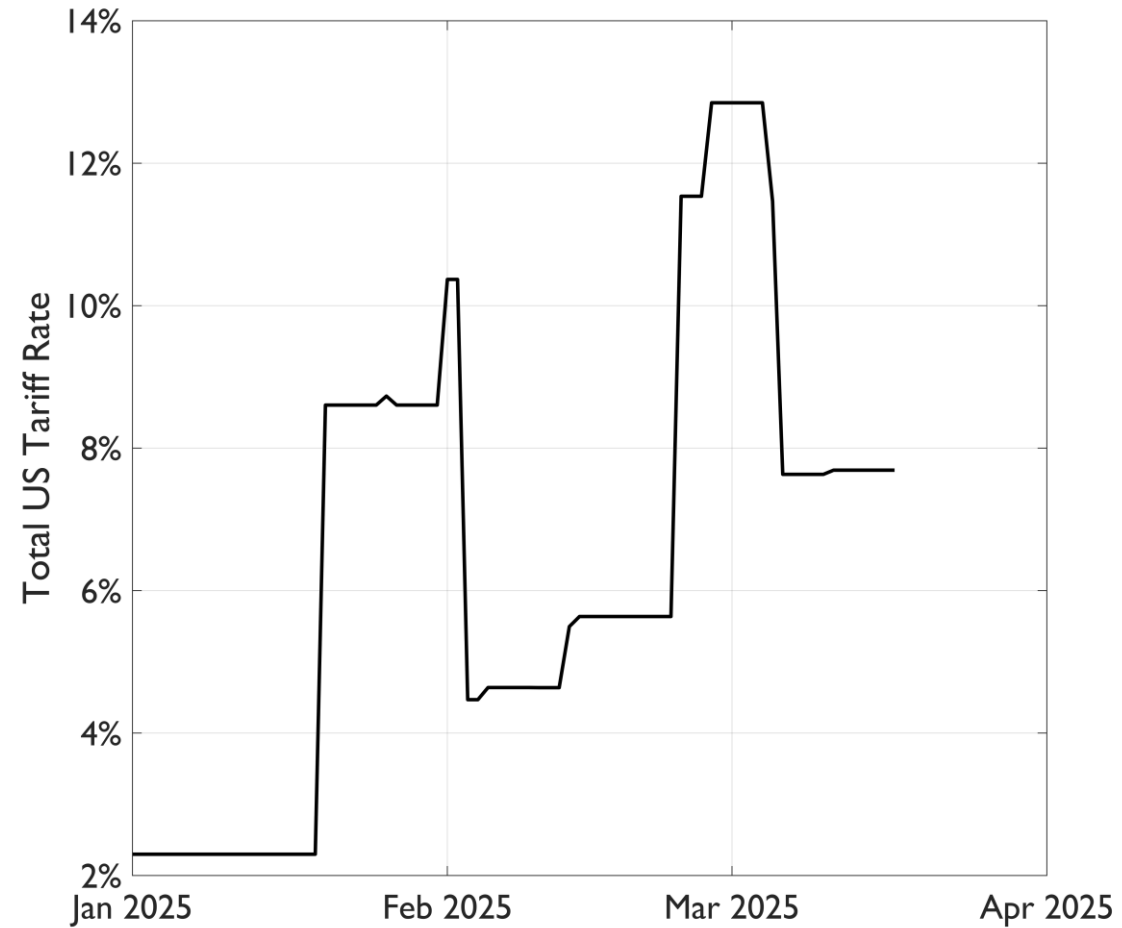
US Nowcast



Economic Policy Uncertainty



Announced US Tariff Rate



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