The tariff shock ain't over till it's over

Graphs used in the video

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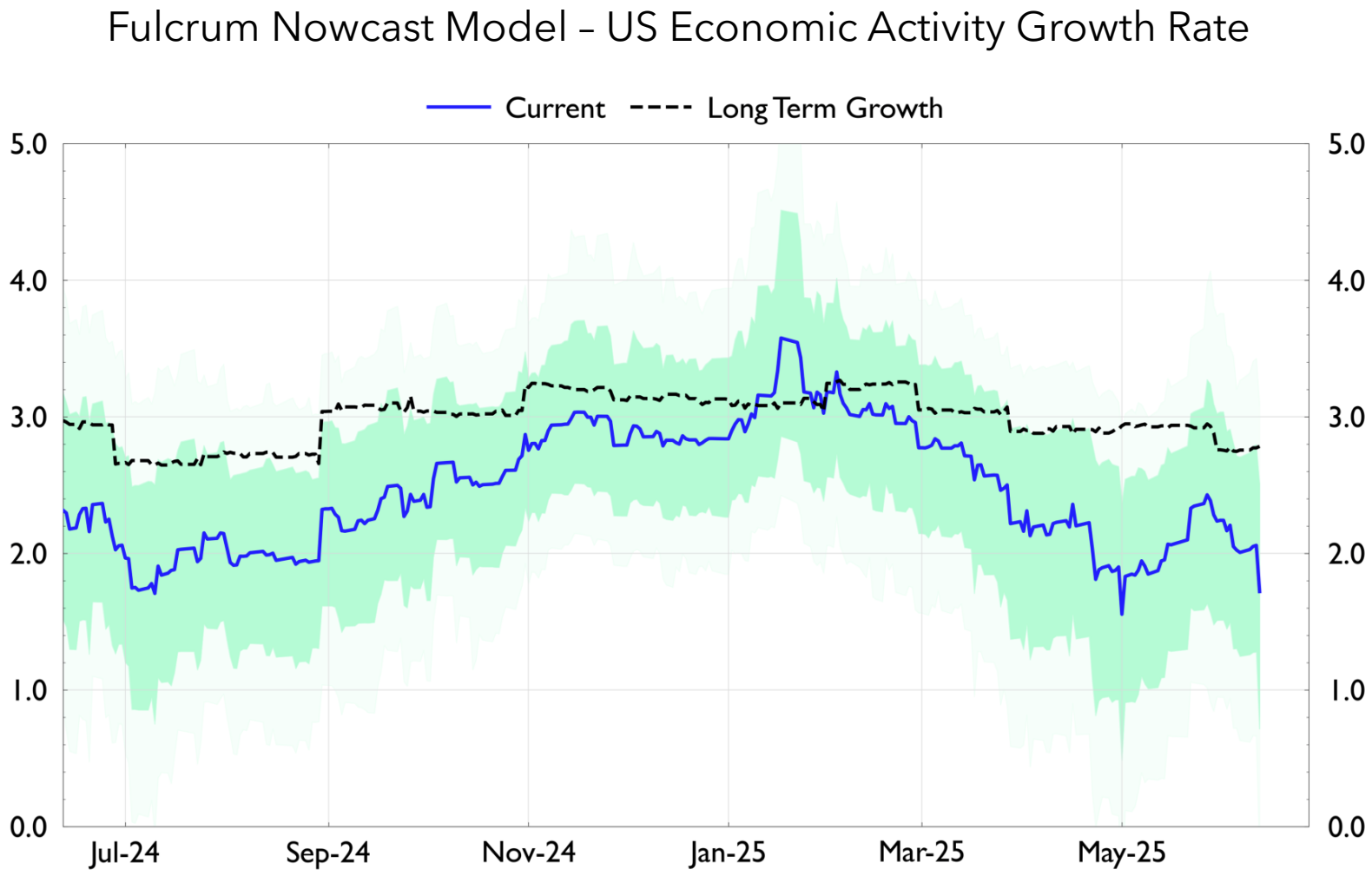
FULCRUM

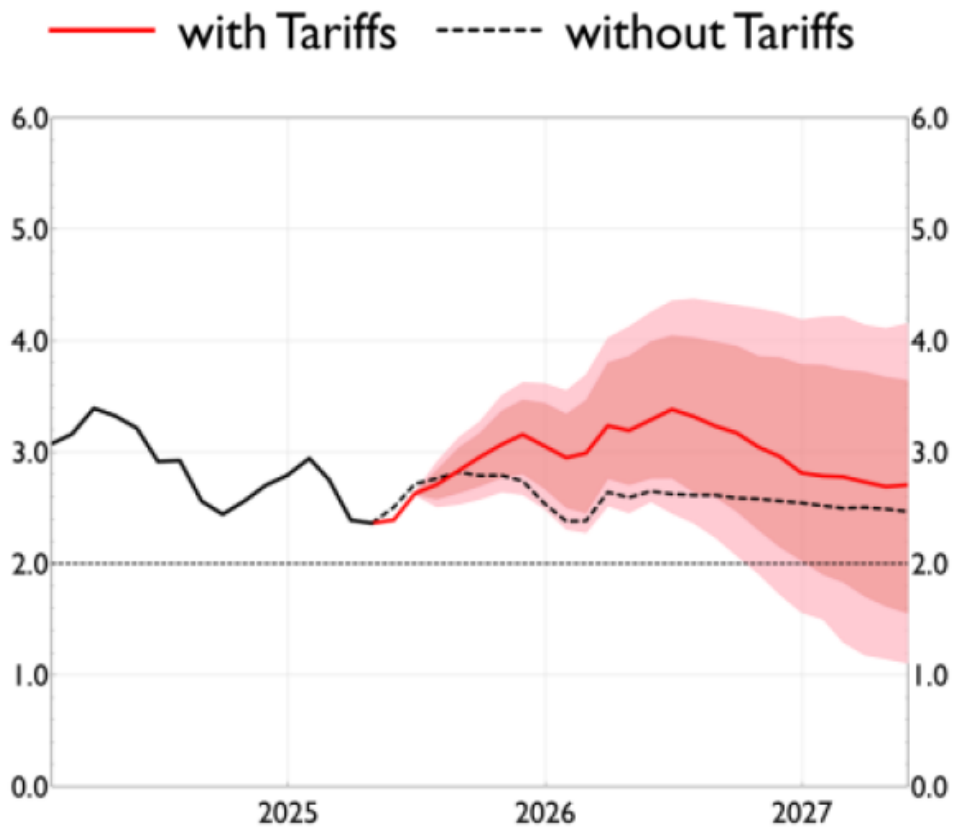
US activity growth slowing



Source: Fulcrum Asset Management

US inflation likely to rise soon as tariff shock hits prices

Fulcrum CPI Inflation Forecast With And Without Tariffs



Source: Fulcrum Asset Management

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